



MID-ATLANTIC WEALTH ADVISORY GROUP

Client Resources

- **www.mawag.com**
 - You can find a host of resources, including account access, current articles, newsletters, financial calculators, and topical videos. You can also learn more about our firm and services.
- **AdviceWorks Client Web Portal**
 - Your secure web portal can be accessed via the “Client Log-in” link at www.mawag.com. The portal provides a view of your accounts with our firm, ability to link any outside accounts, shows your financial plan progress, and allows for secure document sharing. Plus, the system archives your account statements, performance reports, and tax documents.
 - *Contact the help desk for any technical issues Monday - Friday, 7:30am to 5:30pm CT, at 888-443-6380.*
- **Direct Contact**
 - In addition to planned meetings or calls, we are happy to consult on any financial topic in your life. Just reach out via telephone or email.
 - *Please know that we cannot discuss business matters via text message. Texts will be responded to via email as is required for regulatory compliance purposes.*
- **Trading**
 - To place timely trades, you must speak with your advisor or a designated Cetera representative. If you cannot reach us at the office and the transaction cannot wait, please call the Cetera Client Services line at **888-406-5444 opt.1** during market hours for assistance.
- **Social Media**
 - We post timely updates and informational pieces regularly. You can follow us at:
Twitter – twitter.com/M_A_W_A_G Facebook – facebook.com/MAWAG11
- **Email Updates**
 - A broad overview of the markets and general financial information is sent each month.
 - A specific monthly investment update is also sent with details on any portfolio changes.
 - Additional notes are sent with important reminders, commentary on events, and other info.

www.mawag.com ---- 487 Devon Park Drive, Suite 202 – Wayne, PA 19087 ---- (484) 351-8411

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